FARM TAX QUESTIONNAIRE

YEAR

						_		
LAST NAME (PLEASE PRINT OR TYPE)			FIRST	NAME & INITIAL		SPOUSE'S FIRST NAME & INITIAL		
			S IF COMBINED RETURN					
			YOUR S	SOCIAL SECURITY	NUMBER •	SPOUSE'S SOC	CIAL SECURITY N	IUMBER
HOME ADDRESS (NUMBER AND STREET OR RURAL ROUTE)						TELEPHONE NUMBER		
CITY OR POST OFFICE STATE			Z	IP CODE		()		
OF CITY VILLAGE TOWNSHIP			(COUNTY of:				
TAXPAYER'S OCCUPATION TAXPAYER'S DATE OF BIRTH		S	SPOUSE'S OCCUPATION	ON	Spouse's		ATE OF BIRTH	
		DEPE	NDE	INTS				
DEPENDENTS NAME DATE OF BI		Date of Birt	ГН	RELATIONSHIP	SOCIAL SE	ECURITY NUMBER	NUMBER OF MONTHS LIVED AT HOME	
1								
2								
3								
4								
5								
6								
7								
ITEMIZED DEDUCTIONS								
MEDICAL EXPENSES				Contributions				
LIFE INSURANCE IS N	IOT DE	DUCTIBLE						
ACCIDENT INSURANCE IS NOT DEDUCTIBLE								
NAME OF HEALTH INSURANCE COMPANY				Non - Cash items to Charity				

LIFE INSURANCE IS NOT DEDUCTIBLE					
ACCIDENT INSURANCE IS NOT DEDUCTIBLE					
NAME OF HEALTH INSURANCE COMPANY		Non - Cash items to Charity			
		USE OF VEHICLE FOR CHARITY (MILES)			
ARE YOU OR YOUR SPOUSE ELIGIBLE FOR	s No				
EMPLOYER PAID HEALTH BENEFITS?					
MEDICAL INSURANCE					
MEDICAL INSURANCE		MISCELLANEOUS			
MEDICAL INSURANCE PRESCRIPTION DRUGS AND INSULIN		MISCELLANEOUS Union/Professional Dues			
	::E				
PRESCRIPTION DRUGS AND INSULIN	CE CE				
PRESCRIPTION DRUGS AND INSULIN DOCTORS, HOSPITAL, DENTISTS, CHIROPRACTOR, AMBULANC	E E	Union/Professional Dues			

FARM INCOME

SALE OF RAISED LIVESTOCK & PRODUCE

OTHER FARM INCOME

Cows & Bulls - Raised		PATRONAGE DIVIDENDS (BRING DETAILS)	
FEEDER CATTLE & CALVES		Capital Retains (bring details)	
		AGRICULTURAL PROGRAM PAYMENTS - CASH	
Butcher Hogs & Feeder Pigs		Materials & Services	
Sows & Boars		COMMODITY CREDIT LOANS (BRING DETAILS)	
		SCRAP IRON	
GROSS MILK & DAIRY PRODUCTS			
		STATE GASOLINE TAX REFUND	
		FEDERAL GASOLINE TAX REFUND	
Soybeans		FARMLAND PRESERVATION CREDIT	
Corn		Farmland Tax Relief Credit	
OTHER GRAIN			
Hay & Straw		INTEREST RECEIVED	
Fruits & Vegetables		RECEIVED FROM	Amount
Poultry & Eggs			
Do you pay commodity wages?	YES NO		
IF YES, SEE FOOTNOTE #7			

SALE OF PURCHASED LIVESTOCK, MACHINERY, EQUIPMENT OR LAND

SALE OF TORCHASED	<u></u>		V 4	
KIND OF PROPERTY	DATE SOLD	AMOUNT RECEIVED	Date Acquired	Cost

SPECIAL NOTE - IF YOU, YOUR SPOUSE OR YOUR DEPENDENT ATTENDED A POST-SECONDARY SCHOOL THIS YEAR, YOU MAY BE ELIGIBLE FOR AN EDUCATION CREDIT. PLEASE MENTION THIS TO YOUR TAX PREPARER.

FARM EXPENSES (SEE FOOTNOTES ON BACK OF PAGE)

Breeding Fees	SEEDS & PLANTS
CHEMICALS & SPRAY MATERIALS	STORAGE & WAREHOUSING
Conservation	Supplies
CUSTOM HIRE/MACHINE WORK (SEE FOOTNOTE #1)	Taxes (see footnote #4)
FEED PURCHASED	REAL ESTATE TAXES
FERTILIZERS & LIME	PERSONAL PROPERTY TAXES
FREIGHT & TRUCKING	PAYROLL TAXES
GASOLINE FUEL & OIL (SEE FOOTNOTE #2) (DO NOT INCLUDE CAR & PICKUP TRUCK)	UTILITIES
Insurance:	ELECTRICITY - TOTAL
FIRE & WIND	TELEPHONE (SEE FOOTNOTE #5)
HAIL & CROP	VETERINARY FEES & MEDICINE (SEE FOOTNOTE #1)
FARM LIABILITY	MILK CHECK DEDUCTIONS:
VEHICLE	Dairy Promotion
	CAPITAL RETAINS
INTEREST - MORTGAGE - BUILDINGS/LAND (PAID TO FINANCIAL INSTITUTIONS ONLY)	CCC ASSIGNMENT
OTHER INTEREST (SEE FOOTNOTE #1)	MILK HAULING
FARM OBLIGATIONS	
(DO NOT INCLUDE CAR & PICKUP TRUCK)	
	Advertising
	PROFESSIONAL FEES - BUSINESS (SEE FOOTNOTE #1)
	D.H.I.A.
	EMPLOYEE BENEFIT PROGRAMS
LABOR HIRED (SEE FOOTNOTE #3A)	FARM ORGANIZATIONS DUES
WAGES TO SPOUSE	MEALS SERVED TO HIRED HELP
WAGES TO DEPENDENT CHILDREN (UNDER 18)	OFFICE SUPPLIES/POSTAGE - BUSINESS
COMMODITY WAGES (SEE FOOTNOTE #3B)	
REGULAR	
LAND CLEARING (NO LONG DEDUCTIBLE, MUST BE ADDED TO COST OF LAND)	
RENT-FARM, LAND, PASTURE, EQUIPMENT (SEE FOOTNOTE #1)	FARM TRAVEL - OVERNIGHT
Repairs & Maintenance	
REPAIRS α MAIN LENANCE] [

AUTOMOBILE & PICKUP TRUCK EXPENSES (SEE FOOTNOTE #6)

Ітем	VEHICLE 1	VEHICLE 2
ODOMETER READING-BEGINNING OF YEAR		
ODOMETER READING-END OF YEAR		
TOTAL BUSINESS MILES		
Parking, Tolls, License		
INTEREST EXPENSE		

ITEM	VEHICLE 1	VEHICLE 2
GASOLINE, OIL, LUBE		
REPAIRS, WASH, WAX, ANTI-FREEZE		
TIRES, BATTERIES, SUPPLIES, ETC.		
INSURANCE		
OTHER (SPECIFY)		

ASSETS PURCHASED

BUILDINGS, LAND, MACHINERY, LIVESTOCK

DATE	lтем	Cost		PAID TO BOOT		Item Traded
					· · · · · · · · · · · · · · · · · · ·	
						
						

FOOTNOTES

- 1. CHECK TO DETERMINE IF YOU NEED TO ISSUE 1099'S

 IF YOU PAID \$10 OR MORE OF INTEREST IN THE COURSE OF
 YOUR TRADE OR BUSINESS TO ANY INDIVIDUAL OR PARTNERSHIP
 YOU MUST ISSUE A 1099 INT. IF YOU PAID \$600 OR MORE
 FOR RENT, CUSTOM WORK, MACHINE HIRE OR SERVICES
 PERFORMED FOR YOU BY NON-EMPLOYEES, YOU MUST ISSUE
 A 1099 MISC. NOTE: YOU DO NOT NEED TO ISSUE 1099'S
 TO CORPORATIONS.
- 3A. PLEASE CHECK TO MAKE SURE THAT YOU HAVE FILED ALL THE NECESSARY PAYROLL REPORTS AND PAYROLL TAX RETURNS. IF YOU NEED HELP IN PREPARING THESE REPORTS, GIVE US A CALL.
- 3B. IF YOU PAY COMMODITY WAGES, YOU MUST INCLUDE THESE WAGES ON YOUR YEAR END PAYROLL REPORTS. BE CAREFULL COMMODITY WAGES MUST BE HANDLED IN A SPECIAL WAY.

- 4. WISCONSIN FARMERS SHOULD BRING IN COPIES OF THEIR NEWEST PROPERTY TAX STATEMENTS. THESE ARE THE BILLS THAT YOU JUST RECEIVED THIS JANUARY.
- 5. TELEPHONE RULES ARE DIFFERENT. THE BASIC LOCAL TELEPHONE SERVICE CHARGE FOR THE FIRST TELEPHONE LINE IS A NON-DEDUCTIBLE PERSONAL EXPENSE. CHARGES FOR LONG-DISTANCE BUSINESS CALLS ON THAT LINE, AS WELL AS THE COST OF A SECOND LINE INTO YOUR HOME USED EXCLUSIVELY FOR BUSINESS ARE DEDUCTIBLE BUSINESS EXPENSES.
- 6. AUTOMOBILE AND PICKUP TRUCK EXPENSES MAY BE CALCULATED BY EITHER USING THE STANDARD MILEAGE RATE OR DEDUCTING THE ACTUAL EXPENSES. WE NORMALLY CALCULATE THIS BOTH WAYS AND USE THE METHOD THAT SAVES YOU THE MOST TAX.
- 7. IF YOU PAY COMMODITY WAGES TO YOUR SPOUSE, DO NOT SHOW THE SALES OF THESE COMMODITIES AS FARM INCOME.
 THE SALE OF THESE COMMODITIES SHOULD BE LISTED ON THE COMMODITY WAGE WORKSHEFT.

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